

BOT Lease Co., Ltd.

BOT Lease Co., Ltd. to acquire Aviation Investment Management and Asset Management platform from DVB Bank

Tokyo, Frankfurt, March 1st, 2019 --- BOT Lease Co., Ltd. (hereinafter "BOTL") announced signing of an agreement where BOTL and MUFG Bank, Ltd. will acquire DVB's aviation finance platform.

BOTL proceeds to acquire DVB's Aviation Investment Management (hereinafter "AIM") and Asset Management (hereinafter "AMM") businesses through a newly established subsidiary, while the entire aviation finance client lending portfolio (approximately €5.6 billion as at 30 June 2018), employees and other parts of the operating infrastructure to be transferred to MUFG Bank in accordance with the asset purchase agreement. Closing of the transaction is subject to approvals of relevant antitrust authorities, as well as other conditions. This transaction is expected to be closed during the second half of 2019.

DVB's Aviation Finance division is a leading arranger and provider of financing for aircrafts (narrow-body, wide-body, and other passenger and freighter aircrafts). Aviation Finance offers its clients tailor-made financing solutions ranging from bridging loans to complex long-term facilities. DVB Bank's AIM business is a fund management team focused on investment advisory services and investments in aviation equity instruments, and DVB Bank's AMM business is a leading player in aircraft remarketing as well as lease and technical management.

BOTL group, as a member of MUFG, demonstrate its expertise and mobility on a worldwide scale, and maximize its corporate value by providing high-quality financial services with the slogans of "Global" and "Professional". To materialise its goal, BOTL has been focusing on strengthening asset-based finance business as one of the most important strategic fields. This acquisition enables BOTL to achieve remarkable enhancement of asset management business by broadening the customer base and leveraging proven expertise and knowledge. In addition, it is expected to dynamise solution offering capability in the aviation finance business value-chain through the collaboration with MUFG Bank.

About DVB Bank SE

DVB Bank SE, headquartered in Frankfurt/Main, Germany, specialises on the international Transport Finance business. The Bank offers integrated financing solutions and advisory services in respect of Shipping Finance, Aviation Finance, and Land

Transport Finance. DVB is present at all key international financial centres and transport hubs: at its Frankfurt/Main head office, as well as various European locations (Amsterdam, Athens, Hamburg, London and Oslo), plus offices in the Americas (New York City and Curaçao) and in Asia (Singapore and Tokyo). As a subsidiary of DZ BANK AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main, DVB is part of Germany's second-largest banking group. Please visit our website www.dvbbank.com for additional information.

Inquiries

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